Waiver of Pre-retirement Death Benefit
York University Pension Plan
Approved pursuant to the Ontario Pension Benefits Act (R.S.O. 1990, c. P.8, as amended)

Name of Spouse of member or former member
I, ________________________________________________________
am or was the spouse, within the meaning of the Pension Benefits Act, of

_________________________________________________________
who is or was entitled to a pension benefit under the York University Pension Plan.

Employee Number: ____________________

I understand that section 48 of the Pension Benefits Act provides that if my spouse dies,

(a) prior to the payment of a deferred pension; or
(b) where my spouse continues in his or her employment after the normal retirement
date, prior to the commencement of payment of pension benefits,

then I am entitled to receive a pre-retirement death benefit or either a lump sum payment
or an immediate or deferred life annuity from the pension plan at the date of my spouse’s
dead if I am not living separate and apart from my spouse at that time.

I understand that I may waive my right to receive any pre-retirement death benefit by
signing this waiver.

I understand that if I sign this waiver, I will not be paid any pre-retirement death
benefit provided by section 48 of the Pension Benefits Act. Instead, payment of this
benefit will be made to either,

(a) a beneficiary designated by my spouse; or
(b) the personal representative of my spouse for distribution as part of his or her estate.

I hereby waive my right to receive any pre-retirement death benefit provided by section 48
of the Pension Benefits Act by signing this waiver in the presence of a witness.

I understand that I may cancel this waiver at any time prior to the date of my spouse’s death.

Day, Month, Year Dated this _________ day of ______________________, _____________

________________________________________
Signature of witness

_________________________________________
Signature of spouse of member or former member

Name and address of witness (printed)

Prior to completing this form, each party should consider obtaining independent legal advice concerning
their individual rights and the effect of this waiver.

NOTE: This waiver is not effective unless it is delivered to the administrator of the York University Pension Plan as
required by subsection 48(14) of the Pension Benefits Act.