

SAS Faculty Members Honoured

The Financial Planning Standards Council (FPSC) has honoured four members of the School of Administrative Studies (SAS) by naming them Fellows of the FPSC in the inaugural year of this award. The FPSC governs the examination and conferral of the Certified Financial Planner (CFP) mark in Canada, under license from the Financial Planning Standards Board in the US. Canada is home to the second largest number of CFPs in the world, after the US.

Associate Professor Joanne Magee LL.M., FCA, CFP is appointed to both SAS and the School of Public Policy and Administration. She is an acknowledged authority on income tax in Canada and has written and lectured extensively on various topics in income tax law and tax policy. She has conducted free tax clinics and trained her students to work in them for many years as a public service. She is a member of the Certification Scheme Committee of the FPSC.

Associate Professor Chris Robinson PhD, CA, CFP teaches finance in SAS. He has taught all three financial planning courses, security valuation, ethics for investment managers and financial statement analysis. His financial planning textbook, co-authored with Professor Kwok Ho of SAS, is used across Canada in universities and community colleges. He has won numerous awards for his financial planning research papers.

Alan Goldhar BAS, MBA, CGA, CFP is the Chief Investment Officer of the Ontario Office of the Public Guardian and Trustee, where he is responsible for a staff of planners and social workers managing \$1.2 billion in trust accounts. He teaches introductory and professional financial planning at SAS, mentors our students and also teaches at Ryerson University. He is on the board of the FPSC Foundation.

Jury Kopach BSc, MHR worked for 38 years at increasingly senior levels in National Trust and T.E. Financial as a fee-for-service planner, manager and educator. Just when he thought he had retired, Professor Robinson persuaded him to teach at SAS, and he now teaches all three levels of the planning courses, as well as mentoring many students and teaching at Seneca College. He is on the board of the FPSC Foundation.

Former SAS Student honoured

Barrett Lyons was the first Visiting Student in the School of Administrative Studies to take ADMS 4506 Professional Financial Planning, which is certified as a required capstone course for students who wish to write the FPE2 exam in the Financial Planning Standards Council qualification process to become a Certified Financial Planner. Mr Lyons earned a spot on the FPSC President's List as one of the top three candidates who wrote the inaugural sitting of the exam under the FPSC's new qualification system in June 2011.