

# 2023-24 ALLOCATION SCHEDULE



DESCRIPTION OF ALLOCATION	NOTES	TIMING	FACULTIES & SCHOOLS	ADMIN UNITS	ANCILLARY UNITS
Initial base budget allocations	Timing is dependent on approval of budgets	June		✓	
SHARP Faculty budget envelopes	Timing is dependent on approval of budgets	June	✓		
Faculties Operating Support from University Fund	Timing is dependent on approval of budgets	June	✓		
Collective Agreement Additional Funding	Timing is dependent on approval of budgets	June	✓		
Graduate student support	Faculties are charged anticipated graduate support based on budgeted support	June	✓		
Recovery of Shared Services cost from Ancillary units	Applies to School of Continuing Studies, Executive Learning Centre, Telecommunications, and Ancillary Services	June	✓		✓
Library inflation	Only applies to York Libraries; Osgoode Library is not eligible	June		✓	
IUOE salary increments		August		✓	
YUFA ATB and PTR salary increments	Only applies to Shared Services; Faculties are not eligible	August		✓	
CPM salary and merit increments		September		✓	
YUSA salary increments		September		✓	
CUPE 3903-4	Only applies to York Libraries; Osgoode Library is not eligible	September		✓	
CUPE 1356 salary increments		September		✓	
CUPE 1356-1 salary increments		September		✓	
Allocation of Centrally Collected Ancillary (CCA) fees		October/December/March	✓	✓	
Transfers of OUAC payments		October/April	✓	✓	
YUFA Conference Travel and Minor Research Grants		February	✓	✓	
YUFA Faculty/Library Research Grant Funding	Referred to as Minor Research Grant	February	✓	✓	
YUFA Teaching Assistance		February	✓		
York/Sheridan Design joint program	Settlement of tuition/grant sharing with Sheridan College	April	✓		
Year-end adjustment to SHARP Faculty budget envelopes	Occurs in following fiscal year	End of May 2024	✓		
Interfaculty teaching paid/received		March	✓		
True-up/down of graduate student support	Adjustments are made to true-up/down the graduate support numbers from budget to actuals	April	✓		
Tuition Set Aside	Adjustments to TSA pools for enrolment and tuition changes	TBD		✓	
University Fund strategic commitments	Objective is to distribute University Fund allocations in June	As approved	✓	✓	
Other strategic allocations per University Budget Plan		As approved	✓	✓	✓
Maternity leave for CPM & YUSA (only to Shared Services)		As received		✓	
Transfers of MCU restricted grants		As received	✓	✓	
YUFA/CUPE 3903 Release Allocations and other collective agreement allocations	See detailed listing below; timing is dependent on receiving data from Faculty Relations	Throughout*	✓	✓	

## Notation

\* Timing is dependent on the data received from Faculty Relations

## Acronyms

GI - General Institutional  
 OUAC - Ontario Universities Application Centre  
 PER - Professional Expense Reimbursement

## Shading

If cell is shaded grey, then allocation does not apply to unit and accordingly unit is not eligible for funding.

## Discontinued Allocations

Under SHARP, the following allocations have been discontinued:

- All ATB/PTR salary increments to Teaching Faculties, for all affiliations
- CUPE 3903-1/2/3 increments for all units
- YUFA Research Release Program
- YUFA Research Offloads
- YUFA Graduate Supervision
- Marketability (YUFA and OHFA)
- CUPE 3903 Long Service Teaching Appointments
- CUPE 3903 Continuing Sessional Standing Program
- Maternity leave allocations for Teaching Faculties

## YUFA/CUPE 3903 Release Allocations and other collective agreement allocations

- YUFA Research Development Fellowship Program
- YUFA Dispute Resolution Committee
- YUFA Affirmative Action Committee
- YUFA Teaching or Research Time Relief for Service to Association
- YUFA Joint Health & Safety Committee
- YUFA Release Program for Librarians
- YUFA Educational Leaves
- YUFA Release Time Teaching Fellowships
- YUFA Junior Faculty/Librarian Fund
- CUPE 3903 Conversion and Career Advisor
- YUFA Affirmative Action (referred to as CUPE Conversion)
- OHFA Appendix D Annual Allocation