

Electronic CV Management Task Force

March 28, 2019

Dr. Robert Haché, Vice-President Research & Innovation

Electronic CV Management Task Force - Membership

- **Rob Haché, Vice-President Research & Innovation, Chair**
- **Eric Armstrong, Associate Professor, Dept. of Theatre, AMPD**
- **Martin Bunch, Associate Dean Research & Professor; GIS Coordinator, Environmental Studies**
- **Logan Donaldson, Professor, Dept. of Biology, Science**
- **Carolyn Fasick, Procurement Services, Finance**
- **Celia Haig-Brown, Associate Vice-President Research**
- **Mazen Hamadeh, Associate Professor, School of Kinesiology & Health Science, Health**
- **Laurence Harris, Professor & Director of Centre for Vision Research, Health**
- **Muhammad Javeer, Director, Information Technology, Lassonde School of Engineering**
- **Nazilla Khanlou, Associate Professor, School of Nursing, Health**
- **Andrea Kosavic, Associate Dean of Libraries**
- **Thomas Loebel, Dean and AVP Graduate, Graduate Studies**
- **Anne MacLennan, Associate Professor, Communication Studies, LA&PS**
- **Laura McKinnon, Assistant Professor, Multidisciplinary Studies, Glendon**
- **Omar Mohammed, Client Solutions Manager, Business Solutions Group, UIT**
- **David Mutimer, Professor & Chair, Dept. of Politics, LA&PS**
- **Jonathan Obar, Assistant Professor, Communication Studies, LA&PS**
- **David Phipps, Executive Director, Research & Innovation Services**
- **Hengameh Saberi, Associate Professor, Osgoode**
- **Martin Sers, Environmental Studies**
- **Gunho Sohn, Associate Professor of Geomatics Engineering, Lassonde**
- **Howard Ye, Research Data Analyst, OIPA & VPRI**

Electronic CV Management Task Force - RFI

- Request for Information (RFI) posted February 19th
- RFI to assist with collecting written information from vendors about the capabilities of products. Inform the procurement process in developing a Request for Proposals (RFP).
- Five vendors responded and were invited to present (in-person or videoconference) to Task Force members March 18th and 19th
 - Digital Science – Symplectic Elements
 - Proximify – UNlweb
 - eVision – Synto-CV
 - Elsevier – Pure
 - Clarivate Analytics – Converis CV

Electronic CV Management Task Force - RFI

- RFI outlined the need for a system that enabled:
 - ✓ **Interoperability** – a solution that would allow for an interface with the CCV as well as ORCID identifier, ability to push/pull data to/from a variety of online tools, and exporting academic CV across multiple formats and funding templates.
 - ✓ **Multilingual output**
 - ✓ **Customization** – option and ability to customize fields depending on scholarship needs
 - ✓ **Security/ Access** –ability to partially restrict viewing of fields/ outputs by the user if required.
 - ✓ **Other functionality** – integrated workflow features, ability to handle a board number of data exchange formats and standards, support for Open Access initiatives, reducing data duplication

Electronic CV Management Task Force – Vendor Responses

Some variation in systems included:

- Level of integration with the CCV – from perfect integration to none
- Bilingual or multilingual ability – some Canadian platforms offered fully bilingual systems, others had some multilingual display ability
- Level of push/pull from online sources – some still underdeveloped and others well synchronized with extensive publication database options to pull from
- Data storage – most recommended storage in the cloud – Amazon Web Services and Canadian providers offered, with option to host onsite at York
- Cost – varied depending on selected plans and size of institution and additional modules

Electronic CV Management Task Force – York Objectives

Following presentations - wish list for an attractive solution:

- CCV interoperability
- Connect to range of external sources – ORCID, PubMed, Scopus
- Ability to customize fields
- Produce various CV outputs
- Canadian storage of data
- Modularity to expand integrated workflow
- Language – bilingual input/ output at minimum
- User control of data
- Integration with Wordpress
- Network of research connections by discipline
- Usability of system/ AODA compliant
- Public facing site
- Reporting – aggregation of data functionality

Electronic CV Management Task Force – Next Steps

Development of
case for
investment

Shaping a
Request for
Proposal (RFP)
with input from
eCV Task Force
and APPRC

Issuing a
Request for
Proposal (RFP)

RFI & RFP Timeline (Suggested)

Activity	Feb.	March	April	May	June
Publish RFI					
Discussion with Suppliers					
Analysis & Case for Investment					
Develop RFP					
Publish RFP					

The Gantt chart illustrates the following activity durations:

- Publish RFI:** A light red bar spanning the first half of February.
- Discussion with Suppliers:** A red bar spanning the second half of March.
- Analysis & Case for Investment:** A yellow bar spanning the first half of April.
- Develop RFP:** A green bar spanning the second half of April.
- Publish RFP:** A green bar spanning the first half of May.

Red arrows indicate the sequential flow of the process from one activity to the next.